Sec.3.4.1 22nd January, 2025

The Secretary, **BSE Ltd.,**Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

BSE Scrip Code: 500547

The Secretary

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

NSE Symbol: BPCL

In terms of Regulation 54(2) & 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we inform you that there were no Secured Debentures of the Company as on 31st December 2024. We enclose the disclosure in the prescribed format.

We request you to take the same on record.

Thanking you,

Yours faithfully, For Bharat Petroleum Corporation Limited

(V. Kala) Company Secretary

भारत भवन, 4 एवं 6, करीमभॉय रोड, बेलार्ड इस्टेट, पोस्ट बॉक्स क्र. 688, मुंबई-400 001. फोन: 2271 3000/4000. फैक्स: 2271 3874

Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Column A	Column B	Colum n C '	Colum n D ⁱⁱ	Colum _n	Colu mn Fiv	Column G ^v	Colu m _n H ^{vi}	Column I ^{vii}	Colum n J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusi ve Charge	Exclus ive Charge	Pari- Passu Charge	Pari- Pass u Char ge	Pari- Passu Charg e	Asset snot offere das Securi ty	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certifica te being issued	Other Secured Debt	Debt for which this certificate beingissued	Assets shared by pari passu debt holder (includes debt for which this certificate isissued & other debt with pari- passu charge) Book	which there is pari- Passu charge (excludin g items covered		debt amount consider ed more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M + N)	
-		Book									The state of the s	Relating to Column F			
		Value	Value	No	Value	Value									
ASSETS															
Property, Plant and Equipment															
Capital Work-in- Progress															
Right of Use Assets															
Goodwill								NIII		į					
Intangible Assets							NIL								
Intangible Assets under Developme nt										53			1 0		

		1		¥	Ť						1		
Investment s												ē.	
Loans													
Inventories													
Trade Receivable s													
Cash and Cash Equivalents								11					
Equivalents Bank Balances other than Cash and Cash Equivalents													
Others					NIL								
Total													
LIABILITIE S													
Debt securities to which this certificate pertains													
Other debt sharing pari-passu charge with above debt											R		
Other Debt													
Subordinat ed debt		not to	7/										
Borrowings		be filled									THE SAME LAND LAND TO SHARE	2-10-7	
Bank													
Debt Securities													
Others										AU			
Trade payables													



Lease Liabilities							
Provisions							
Others					i.		
Total				26			
Cover on Book Value			NIL				
Cover on Market Value ^{lx}					Applicate		
	Exclusi ve Securit yCover Ratio	Pari- Passu Securi ty Cover Ratio					
		- 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10				*	



ⁱ This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

iV This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.

V This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

Vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii Assets which are considered at Market Value like Land, Building, Residential/Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

 $^{^{}ix}$ The market value shall be calculated as per the total value of assets mentioned in Column 0.