BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights

Financial parameters	Unit	2026-27 Apr-Jun	2025-26 Apr-Jun	2025-26 Jan-Mar	2025-26 Apr-Mar
Profit/(Loss) before tax	₹ crores	(5,305)	8,157	4,258	31,104
Profit/(Loss) after tax	₹ crores	(3,962)	6,124	3,191	23,303
Forex Fluctuation Gain/(loss)	₹ crores	346	20	(936)	(1,644)
Marketing Inventory Gain/(Loss)	₹ crores	3,134	(835)	1,275	842
Interest					
- Interest Expenditure*	₹ crores	415	374	479	1,634
- Interest Income	₹ crores	367	390	440	1,612
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	17,396	10,709	10,480	10,480
Government Securities (Face Value)	₹ crores	2,827	3,590	2,327	2,327
Gross Refining Margin (GRM)#	US $/bbl	41.41	4.88	17.53	11.74

Operational parameters	Unit	2026-27 Apr-Jun	2025-26 Apr-Jun	2025-26 Jan-Mar	2025-26 Apr-Mar
REFINING					
Refinery Throughput	MMT	10.15	10.42	10.40	41.15
- MR	MMT	3.77	3.94	3.98	16.11
- KR	MMT	4.31	4.51	4.37	17.66
- BR	MMT	2.07	1.97	2.05	7.38
Distillate Yield	%	84.07%	84.96%	83.87%	84.54%
High Sulphur as a % of total crude	%	74%	76%	76%	76%
MARKETING					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	1.69	2.13	2.24	9.14
- MS	MMT	3.11	2.87	2.87	11.38
- HSD	MMT	6.56	6.08	6.03	23.35
- SKO	MMT	0.03	0.03	0.03	0.12
- ATF	MMT	0.58	0.54	0.58	2.19
- Others	MMT	1.65	1.93	2.11	8.00
Total Domestic	**MMT**	**13.62**	**13.58**	**13.86**	**54.18**
b. Exports	MMT	0.51	0.45	0.35	1.54
Total Sales	**MMT**	**14.13**	**14.03**	**14.21**	**55.72**

*** Interest expense for Q1 FY 2026-27 includes interest of Rs. 198 crore (Q1 FY2025-26: Rs. 189 crore) on lease liability on account of leases under IND AS 116.**

**** Debt position as on 30th June, 2026 excludes lease liability of Rs. 10,799 Crore (Rs. 10,942 Crore as on 31st March, 2026) on account of implementation of IND AS 116.**

 # The above GRMs are weighted average of three refineries & before factoring the impact of Special Additional Excise Duty and Road & Infrastructure Cess, levied w.e.f. 27th March 2026.