

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights						
Financial parameters	Unit	2023-24	2022-23	2023-24	2022-23	2022-23
		Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
Profit before tax	₹ crores	11,312	(376)	25,325	(8,028)	2,217
Profit after tax	₹ crores	8,501	(304)	19,052	(6,567)	1,870
Forex Fluctuation gain/(loss)	₹ crores	(128)	(587)	(103)	(1,550)	(1,498)
- Crude Liability	₹ crores	(126)	(479)	(99)	(1,183)	(1,238)
- Other than Crude Liability	₹ crores	(2)	(108)	(4)	(367)	(260)
Marketing Inventory Gain/(Loss)	₹ crores	1,497	(384)	427	(755)	(3,420)
Interest						
- Interest Expenditure*	₹ crores	768	811	1,447	1,426	3,216
- Interest Income	₹ crores	448	150	736	355	703
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	22,568	48,237	22,568	48,237	35,855
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,259	4,259	4,259	4,259	4,259
GRM (BPCL)	US \$/bbl	18.49	16.79	15.42	22.30	20.24
GRM (Mumbai Refinery)	US \$/bbl	14.54	10.86	10.59	17.22	15.20
GRM (Kochi Refinery)	US \$/bbl	19.72	18.43	17.52	23.00	21.01
GRM (Bina Refinery)	US \$/bbl	28.19	24.50	22.38	30.13	28.18
Operational Highlights						
Operational parameters	Unit	2023-24	2022-23	2023-24	2022-23	2022-23
		Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
REFINING						
Refinery Throughput	MMT	9.35	8.82	19.71	18.51	38.53
- MR	MMT	4.14	3.23	8.14	6.72	14.66
- KR	MMT	4.04	3.94	8.50	8.16	16.13
- BR	MMT	1.17	1.65	3.07	3.63	7.74
Distillate Yield	%	84.06%	85.73%	84.07%	84.76%	84.19%
High Sulphur as a % of total crude	%	75%	73%	76%	74%	73%
MARKETING						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	2.05	2.01	3.89	3.81	7.92
- MS	MMT	2.49	2.38	5.02	4.77	9.60
- HSD	MMT	5.22	5.17	11.39	10.84	22.84
- SKO	MMT	0.04	0.03	0.08	0.07	0.14
- ATF	MMT	0.42	0.42	0.88	0.82	1.74
- Others	MMT	1.97	1.43	3.68	2.89	6.68
Total Domestic	MMT	12.19	11.44	24.94	23.20	48.92
b. Exports	MMT	0.32	0.25	0.65	0.76	1.31
Total Sales	MMT	12.51	11.69	25.59	23.96	50.23

* Interest expense for Apr-Sep 2023 includes interest of Rs. 348 crores (Apr-Sep 2022: Rs. 330 crores) on lease liability on account of leases under IND AS 116.

** Debt position as on 30th September, 2023 excludes lease liability of Rs. 8,815 Crores (Rs. 8,920 as on 31st March, 2023) on account of implementation of IND AS 116.