

## BHARAT PETROLEUM CORPORATION LIMITED

### Handout highlighting key figures of financial results

Financial Highlights							
Financial parameters	Unit	2024-25	2024-25	2023-24	2024-25	2023-24	2023-24
		Jul-Sep	Apr-Jun	Jul-Sept	Apr-Sep	Apr-Sept	Apr-Mar
Profit before tax	₹ crores	3,194	4,032	11,312	7,226	25,325	35,548
Profit after tax	₹ crores	2,397	3,015	8,501	5,412	19,052	26,674
Forex Fluctuation gain/(loss)	₹ crores	(37)	(3)	(128)	(40)	(103)	(184)
- Crude Liability	₹ crores	(38)	3	(126)	(35)	(99)	(139)
- Other than Crude Liability	₹ crores	1	(6)	(2)	(5)	(4)	(45)
Marketing Inventory Gain/(Loss)	₹ crores	(1,113)	407	1,497	(706)	427	(707)
Interest							
- Interest Expenditure*	₹ crores	470	443	768	913	1,447	2,473
- Interest Income	₹ crores	346	281	448	627	736	1,220
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	21,529	15,210	22,568	21,529	22,568	18,767
Oil Bond Holding including Government Stock(Face Value)	₹ crores	3,361	5,030	4,259	3,361	4,259	4,259
GRM (BPCL)	US \$/bbl	4.41	7.86	18.49	6.12	15.42	14.14
GRM (Mumbai Refinery)	US \$/bbl	3.37	4.66	14.54	3.98	10.59	9.62
GRM (Kochi Refinery)	US \$/bbl	4.74	8.45	19.72	6.59	17.52	15.39
GRM (Bina Refinery)	US \$/bbl	6.05	12.76	28.19	9.57	22.38	20.66
Operational Highlights							
Operational parameters	Unit	2024-25	2024-25	2023-24	2024-25	2023-24	2023-24
		Jul-Sep	Apr-Jun	Jul-Sept	Apr-Sep	Apr-Sept	Apr-Mar
<b>REFINING</b>							
Refinery Throughput	MMT	10.28	10.11	9.35	20.39	19.71	39.93
- MR	MMT	4.14	3.78	4.14	7.92	8.14	15.20
- KR	MMT	4.40	4.39	4.04	8.79	8.50	17.54
- BR	MMT	1.74	1.94	1.17	3.68	3.07	7.19
Distillate Yield	%	84.33%	84.57%	84.06%	84.45%	84.07%	84.26%
High Sulphur as a % of total crude	%	76%	77%	75%	77%	76%	78%
<b>MARKETING</b>							
Sale of Petroleum Products							
a. Domestic							
- LPG	MMT	2.20	1.92	2.05	4.12	3.89	8.15
- MS	MMT	2.65	2.69	2.49	5.34	5.02	10.11
- HSD	MMT	5.19	6.15	5.22	11.34	11.39	23.17
- SKO	MMT	0.04	0.03	0.04	0.07	0.08	0.14
- ATF	MMT	0.51	0.53	0.42	1.04	0.88	1.90
- Others	MMT	1.80	1.84	1.97	3.64	3.68	7.57
<b>Total Domestic</b>	<b>MMT</b>	<b>12.39</b>	<b>13.16</b>	<b>12.19</b>	<b>25.55</b>	<b>24.94</b>	<b>51.04</b>
b. Exports	MMT	0.40	0.27	0.32	0.67	0.65	1.16
<b>Total Sales</b>	<b>MMT</b>	<b>12.79</b>	<b>13.43</b>	<b>12.51</b>	<b>26.22</b>	<b>25.59</b>	<b>52.20</b>
* Interest expense for Apr-Sep 2024 includes interest of Rs. 370 crores (Apr-Sep 2023: Rs. 348 crores) on lease liability on account of leases under IND AS 116.							
** Debt position as on 30th Sep,2024 excludes lease liability of Rs. 9,692 Crores (Rs. 9,114 as on 31st March, 2024) on account of implementation of IND AS 116.							