

## BHARAT PETROLEUM CORPORATION LIMITED

### Handout highlighting key figures of financial results

#### Financial Highlights

Financial parameters	Unit	2025-26	2024-25	2025-26	2024-25
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
Profit before tax	₹ crores	4,258	4,263	31,104	17,664
Profit after tax	₹ crores	3,191	3,214	23,303	13,275
Forex Fluctuation gain/(loss)	₹ crores	(936)	(45)	(1,644)	(358)
- Crude Liability	₹ crores	(833)	20	(1,515)	(276)
- Other than Crude Liability	₹ crores	(103)	(65)	(130)	(82)
Marketing Inventory Gain/(Loss)	₹ crores	1,275	523	842	(905)
Interest					
- Interest Expenditure*	₹ crores	479	547	1,634	1,888
- Interest Income	₹ crores	440	364	1,612	1,346
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	10,480	23,278	10,480	23,278
Oil Bond Holding including Government Securities (Face Value)	₹ crores	2,327	3,590	2,327	3,590

Operational parameters	Unit	2025-26	2024-25	2025-26	2024-25
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
<b>REFINING</b>					
Refinery Throughput	MMT	10.40	10.58	41.15	40.51
- MR	MMT	3.98	4.08	16.11	15.58
- KR	MMT	4.37	4.52	17.66	17.22
- BR	MMT	2.05	1.98	7.38	7.71
Distillate Yield	%	83.87%	83.59%	84.54%	84.33%
High Sulphur as a % of total crude	%	76%	78%	76%	77%
<b>MARKETING</b>					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	2.24	2.28	9.14	8.67
- MS	MMT	2.87	2.69	11.38	10.75
- HSD	MMT	6.03	5.90	23.35	23.28
- SKO	MMT	0.03	0.02	0.12	0.12
- ATF	MMT	0.58	0.45	2.19	1.97
- Others	MMT	2.11	2.08	8.00	7.61
<b>Total Domestic</b>	<b>MMT</b>	<b>13.86</b>	<b>13.42</b>	<b>54.18</b>	<b>52.40</b>
b. Exports	MMT	0.35	0.30	1.54	1.23
<b>Total Sales</b>	<b>MMT</b>	<b>14.21</b>	<b>13.72</b>	<b>55.72</b>	<b>53.63</b>

GRM for FY 2025-26 before factoring the impact of Special Additional Excise Duty and Road & Infrastructure Cess, levied w.e.f. 27th March 2026 is \$ 11.74 (FY 2024-25 \$ 6.82)

\* Interest expense for FY 2025-26 includes interest of Rs. 757 crore (FY2024-25: Rs. 741 crore) on lease liability on account of leases under IND AS 116.

\*\* Debt position as on 31<sup>st</sup> March, 2026 excludes lease liability of Rs. 10,942 Crore (Rs. 10,039 Crore as on 31<sup>st</sup> March, 2025) on account of implementation of IND AS 116.