

Sec.3.4.1

2nd May 2023

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Sub: Disclosure pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/ CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), pertaining to Centralized Database for corporate bonds / debentures, we are enclosing Annexure XIV-B containing relevant details as prescribed in the aforesaid SEBI Circular.

We request you to take note of the same.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

Annexure - XIV-B

1. Listing details – Details of Non-convertible Debentures (NCDs) outstanding as on March 31, 2023:

Sl. No.	ISIN	Allotment date	Listing date(NSE/BSE)	Listing quantity	First issue/ further issue	Exchange
1	INE029A08057	11-03-2019	14-03-2019/15-03-2019	10000	First issue	NSE/BSE
2	INE029A08065	06-07-2020	15-07-2020/09-07-2020	19952	First issue	NSE/BSE
3	INE322J08024	13-07-2020	20-07-2020/20-07-2020	6000	First issue	NSE/BSE
4	INE322J08032	16-12-2020	17-12-2020/18-12-2020	8400	First issue	NSE/BSE
5	INE322J08040	26-10-2021	28-10-2021	10000	First issue	NSE
6	INE029A08073	17-03-2023	20-03-2023/20-03-2023	93561	First issue	NSE/BSE

2. A hyperlink of ‘Listing Notification by stock exchange’:

NSE

https://www.nseindia.com/market-data/debt-private-placement?company_name=Bharat%20Petroleum%20Corporation%20Limited
https://www.nseindia.com/market-data/debt-private-placement?company_name=Bharat%20Oman%20Refineries%20Limited

BSE

<https://www.bseindia.com/stock-share-price/bharat-petroleum-corporation-ltd/bpcl/500547/debt-most-active-series/>
<https://www.bseindia.com/stock-share-price/bharat-oman-refineries-ltd/585bor123/959734/debt-most-active-series/>

3. Details of record date:

Details provided as and when the event occurs as per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. Details of credit rating:

Details are provided as and when there is a change in the credit ratings.

5. Payment Status:

Details are provided upon payment of interest/redemption amount of NCDs as per the timeline prescribed under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6. Default history information:

Not Applicable